

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

May 14, 2026

Consolidated Financial Results for the Three Months Ended March 31, 2026 (Under Japanese GAAP)

Company name: NORITZ Corporation
 Listing: Tokyo Stock Exchange
 Securities code: 5943
 URL: <https://www.noritz.co.jp/>
 Representative: Masayuki Takenaka, President
 Inquiries: Eiichi Kishi, Managing Executive Officer, Head of Corporate Planning Headquarters
 Telephone: +81-78-391-3361
 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended March 31, 2026 (from January 1, 2026 to March 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended								
March 31, 2026	51,635	(2.3)	1,678	(16.4)	1,517	(29.9)	4,463	211.6
March 31, 2025	52,860	4.6	2,007	160.8	2,165	172.6	1,432	398.3

Note: Comprehensive income For the three months ended March 31, 2026: ¥4,835 million [-%]
 For the three months ended March 31, 2025: ¥(1,906) million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
March 31, 2026	97.60	97.52
March 31, 2025	30.99	30.94

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
March 31, 2026	233,229	148,051	61.2
December 31, 2025	237,119	145,029	59.0

Reference: Equity
 As of March 31, 2026: ¥142,701 million
 As of December 31, 2025: ¥139,850 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	35.00	-	39.00	74.00
Fiscal year ending December 31, 2026	-				
Fiscal year ending December 31, 2026 (Forecast)		47.00	-	47.00	94.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year and quarter-on-quarter changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
2nd quarter	98,800	0.3	380	(77.1)	930	(58.4)	2,648	119.9	57.91
Full year	210,000	3.9	4,500	4.6	5,500	(0.8)	8,600	156.0	188.07

Note: Revisions to the financial result forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies (Company name)

Excluded: - companies (Company name)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: Yes

(iii) Changes in accounting estimates: Yes

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	48,554,930 shares
As of December 31, 2025	48,554,930 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	2,837,839 shares
As of December 31, 2025	2,828,129 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended March 31, 2026	45,727,761 shares
Three months ended March 31, 2025	46,226,717 shares

Note: The number of treasury shares at the end of the period includes shares of the company (185,700 shares as of December 31, 2025 and 170,400 shares as of March 31, 2026) held by Custody Bank of Japan, Ltd. (Trust Account E), as trust assets for the "Employee Share Benefit Trust (employee stock holding association disposal type)." In addition, the number of treasury shares excluded for the calculation of the average number of shares outstanding during the period includes shares of the company (318,200 shares for three months ended March 31, 2025 and 175,333 shares for three months ended March 31, 2026) held by the trust account.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Proper use of earnings forecasts, and other special matters

(Notes regarding forward-looking statements, etc.)

The financial result forecasts are based on information available to the company at the time this report is released. Actual results may differ from these forecasts due to various factors.

(How to obtain supplementary material on financial results)

The supplementary material on financial results are posted on the company's website on May 14, 2026.